**Market Notice**

**Date: 25 May 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN52”)***

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The JSE Limited has granted a listing to (becomes effective from 25 May 2012, the first settlement date) to the **Absa Bank Limited – ABN52 ZAR FRN Note due 18 May 2016** **under their Domestic Medium-term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 34,007,125,338.76

**Bond Code** ABN52

**Nominal Issued** R 11,602,939.41

**Issue Price** 100%

**Coupon** 8.72%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 18 May 2016

**Books Close** 11 May 2016

**Interest Date(s)** 18 May 2016

**Last Day to Register** 10 May 2016

**Issue Date** 25 May 2012

**Date Convention** Following

**Interest Commencement Date** 25 May 2012

**First Interest Date** 18 May 2016

**ISIN No.** ZAG000095712

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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